November 10, 2023 Resona Holdings, Inc.

Some figures reported in "Financial Highlights for Fiscal Year 2022" which was announced on May 12, 2023 should be corrected as shown below. The figures before and after the correction are underlined and surrounded with red frame.

Page14
Capital Adequacy Ratio
(Reference) International standard

Before Correction					After Correction				
Net unrealized gains on					Net unrealized gains on				
available-for-sale securities*					available-for-sale securities*				
(2023/3) (Change)					(2023/3) (Change)				
					, , , , , , , , , , , , , , , , , , , ,				
<u>(35.4)</u>					<u>342.6</u> <u>(35.8)</u>				
(Reference) International standard					(Reference) International standard				
(JPY bn)		2022/3	2023/3	Change	(JPY bn)	2022/3	2023/3	Change	
Common Equity Tier1 capital ratio	(10)	13.43%	14.10%	+0.67%	Common Equity Tier1 capital ratio (0) 13.43%	14.10%	+0.67%	
Excluding net unrealized gains on available-for-sale securities	(11)	11.26%	12.09%	+0.83%	Excluding net unrealized gains on available-for-sale securities	1) 11.26%	12.09%	+0.83%	
Tier1 capital ratio	(12)	13.45%	14.11%	+0.66%	_	2) 13.45%	14.11%	+0.66%	
Total capital ratio	(13)	13.81%	14.35%	+0.54%	Total capital ratio (1	3) 13.81%	14.35%	+0.54%	
Common Equity Tier1 capital	(14)	2,343.8	2,413.1	+69.2	Common Equity Tier1 capital (1	4) 2,343.8	2,413.1	+69.2	
Instruments and reserves	(15)	2,420.8	2,494.9	+74.0	Instruments and reserves (1	5) 2,420.8	2,494.9	+74.0	
Stockholders' equity	(16)	2,018.9	2,115.4	+96.5		6) 2,018.9	2,115.4	+96.5	
Net unrealized gains on available-for-sale securities*	(17)	378.5	343.0	(35.4)	Net unrealized gains on available-for-sale securities* (1	7) 378.5	342.6	(35.8	
Adjusted non-controlling interests	(18)	3.6	3.8	+0.1	Adjusted non-controlling interests (1	8) 3.6	3.8	+0.1	
Regulatory adjustments	(19)	76.9	81.7	+4.8		9) 76.9	81.7	+4.8	
Other Tier1 capital	(20)	2.6	2.7	+0.1	, ·	0) 2.6	2.7	+0.1	
Tier1 capital	(21)	2,346.5	2,415.9	+69.4		1) 2,346.5	2,415.9	+69.4	
Tier2 capital Total capital(Tier1+Tier2)	(22)	62.3 2.408.8	40.8 2.456.7	(21.5) +47.9		2) 62.3	40.8 2.456.7	(21.5 +47.9	
	• •				Total capital (Tier1+Tier2) (2	3) 2,408.8	2,456.7	+47.9	
Risk weighted assets	(24)	17,442.3	17,113.4	(328.8)	Risk weighted assets (2	4) 17,442.3	17,113.4	(328.8)	
cluding deferred gains or losses on hed ailable-for-sale securities	ge relate	ed to net un	realized gai	ns on	*Including deferred gains or losses on hedge re available-for-sale securities	ated to net ur	realized gai	ns on	