

June 22, 2012

To Our Shareholders

Resona Holdings, Inc.

1-5-65 Kiba, Koto-ku, Tokyo

Eiji Hosoya

Director, Chairman and Executive Officer

NOTICE OF RESOLUTIONS OF THE 11TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

We hereby notify you that the matters described below were reported and resolved at the 11<sup>th</sup> Ordinary General Meeting of Shareholders held today.

**Matters Reported:** Report on business report, consolidated financial statements, financial statements and audit results of consolidated financial statements by the Independent Accounting Auditors and the Audit Committee for the 11<sup>th</sup> fiscal year (from April 1, 2011 to March 31, 2012)

These matters were reported at the meeting accordingly.

**Matters Resolved:**

**Agenda No. 1:** Partial amendments to the Articles of Incorporation

This matter was approved and resolved as originally proposed.

**Agenda No. 2:** Election of 10 Directors

This matter was approved and resolved as originally proposed.