

June 25, 2012

Resona Holdings, Inc.

Seiji Higaki

Director, President and Representative Executive Officer

(Security Code: 8308, First Section of the Tokyo Stock Exchange)

**RESULTS OF EXERCISE OF VOTING RIGHTS AT THE 11TH ORDINARY GENERAL MEETING OF SHAREHOLDERS**

We notify you of the results of exercise of voting rights at the 11<sup>th</sup> Ordinary General Meeting of Shareholders held on June 22, 2012 as stated below.

1. Voting Rights

The number of shareholders who have voting rights: 326,687

Total number of voting rights: 26,747,158

2. Results of Exercise of Voting Rights

Matters	Approval	Disapproval	Abstention	Rate of approval	Voting results
Agenda No. 1 (Partial amendments to the Articles of Incorporation)	19,368,714	48,989	4,612	99.28%	Adopted
Agenda No. 2 (Election of 10 Directors)					
Eiji Hosoya	19,182,987	244,978	4,512	98.27%	Adopted
Seiji Higaki	19,247,237	180,728	4,512	98.60%	Adopted
Kazuhiro Higashi	19,249,623	178,342	4,512	98.61%	Adopted
Kaoru Isono	19,177,845	250,120	4,512	98.25%	Adopted
Tsutomu Okuda	19,021,119	406,844	4,512	97.44%	Adopted

Shusai Nagai	19,246,278	181,688	4,512	98.60%	Adopted
Emi Osono	19,313,319	114,647	4,512	98.94%	Adopted
Toshio Arima	19,313,076	114,890	4,512	98.94%	Adopted
Yoko Sanuki	19,313,220	114,746	4,512	98.94%	Adopted
Yasuhiro Maehara	19,312,730	115,236	4,512	98.94%	Adopted

(Notes)

1. The requirements for adoption for each matter were as follows:

For Agenda No. 1, attendance of shareholders who hold at least one-third of voting rights of the shareholders entitled to exercise voting rights, and approval by two-thirds of the voting rights of such shareholders present or represented at the meeting were required.

For Agenda No. 2, attendance of shareholders who hold at least one-third of voting rights of the shareholders entitled to exercise voting rights, and approval by a majority of the voting rights of such shareholders present or represented at the meeting were required.

2. Reason why a portion of the number of voting rights of the shareholders present or represented at the Meeting was not included in the number of voting rights exercised

By taking into account the number of voting rights exercised on or before the day before the Meeting and the number of voting rights of some shareholders present or represented at the Meeting whose intention of approval or disapproval was confirmed, the resolutions were legally made in accordance with the Companies Act. Therefore, the number of voting rights of other shareholders present or represented at the Meeting whose intention of approval, disapproval or abstention was not confirmed was not included in the calculation.