

June 21, 2013

To Our Shareholders

Resona Holdings, Inc.
1-5-65 Kiba, Koto-ku, Tokyo

Kazuhiro Higashi

Director, President and Representative Executive Officer

NOTICE OF RESOLUTIONS OF THE 12TH ORDINARY GENERAL MEETING OF SHAREHOLDERS AND THE CLASS MEETING OF HOLDERS OF ORDINARY SHARES

We hereby notify you that the matters described below were reported and resolved at the 12th Ordinary General Meeting of Shareholders and the Class Meeting of Holders of Ordinary Shares held today.

<The 12th Ordinary General Meeting of Shareholders>

Matters to be Reported: Report on business report, consolidated financial statements, financial statements and audit results of consolidated financial statements by the Independent Accounting Auditors and the Audit Committee for the 12th fiscal year (from April 1, 2012 to March 31, 2013)

These matters were reported at the meeting accordingly.

Matters to be Resolved:

Agenda No. 1: Partial Amendment to the Articles of Incorporation Regarding the "Public Funds Full Repayment Plan"

This matter was approved and resolved as originally proposed.

Agenda No. 2: Capitalization of Retained Earnings (Other Retained Earnings) and the Reduction of the Amount of Capital Stock and Capital Reserve

This matter was approved and resolved as originally proposed.

Agenda No. 3: Partial Amendment to the Articles of Incorporation

This matter was approved and resolved as originally proposed.

Agenda No. 4: Election of Ten (10) Directors

This matter was approved and resolved as originally proposed.

<The Class Meeting of Holders of Ordinary Shares>

Matters to be Resolved:

Agenda : Partial Amendment to the Articles of Incorporation Regarding the "Public Funds Full Repayment Plan"

This matter was approved and resolved as originally proposed.