



Resona Holdings, Inc.  
Kansai Mirai Financial Group, Inc.

Notice concerning Transfer of Shares of The Kinki Osaka Bank, Ltd.  
by Resona Holdings, Inc. to Kansai Mirai Financial Group, Inc.

Tokyo, November 28, 2017

Resona Holdings, Inc. (“Resona Holdings”) and Kansai Mirai Financial Group, Inc. (“Kansai Mirai Financial Group”) hereby announce that, at their respective board of directors meetings held today, they have respectively resolved to execute a share transfer agreement pursuant to the business integration agreement executed as of September 26, 2017 between Resona Holdings, Sumitomo Mitsui Financial Group, Inc., Sumitomo Mitsui Banking Corporation, The Minato Bank, Ltd. (“Minato”), Kansai Urban Banking Corporation (“Kansai Urban”) and The Kinki Osaka Bank, Ltd. (“Kinki Osaka”), as announced in the “Notice concerning a Business Integration between The Minato Bank, Ltd., Kansai Urban Banking Corporation and The Kinki Osaka Bank, Ltd.” as of September 26, 2017 (including the partial amendment announced as of October 13, 2017; the “Business Integration Press Release”), whereby Resona Holdings will transfer all of the shares of Kinki Osaka held by it to Kansai Mirai Financial Group and Kansai Mirai Financial Group will accept the transfer thereof (the “Share Transfer”) as follows.

The Share Transfer will be implemented as part of a business integration of Minato, Kansai Urban and Kinki Osaka under Kansai Mirai Financial Group (the “Business Integration”). For further details of the Business Integration, please refer to the Business Integration Press Release.

Resona Holdings and Kansai Mirai Financial Group will continue to proceed with preparations for completion of the Business Integration scheduled for April 1, 2018.

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Shares to be Transferred	Shares of Kinki Osaka
Total Amount of Transfer Price	86,079,226,690 yen
Transfer Price per Share	47.11 yen
Number of Shares to be Transferred	1,827,196,574 shares
Transfer Method	Off-market trading
Transfer Date	December 7, 2017 (scheduled)

End