Main features of regulatory capital instruments [The Minato Bank, Ltd. (Consolidated)] (Japanese domestic standard)

as of Jun.30, 2022

Common Stock

1	Issuer	The Minato Bank, Ltd.
2		THE WIHALU DAHK, LIU.
3	Unique Identifier Governing Law	Innance Law
<u>_</u>		Japanese Law
	Regulatory treatment	Care Canital, instruments and recoming
<u>4</u> 4-2	Transitional Basel 3 rules (before March 31, 2024)	Core Capital: instruments and reserves
4-2	Transitional Basel 3 rules (on or after March 31, 2024 and	Core Capital: instruments and reserves
5	before March 31, 2029) Post-transitional Basel 3 rules (on or after March 31,	Care Canital, instruments and recoming
)		Core Capital: instruments and reserves
	2029)	The Minete Deals Ltd
6	Eligible at solo/group/group&solo	The Minato Bank, Ltd. Common Stock
7	Instrument type	Common Stock
8	Amount recognised in regulatory capital Consolidated	4CE 7 hillion von
	Non-consolidated	165.7 billion yen
\vdash	Par value of instrument	160.4 billion yen
9 10		_
10	Accounting classification (on Balance Sheet) Consolidated	Sharahaldar'a Equity
	Non-consolidated	Shareholder's Equity Shareholder's Equity
11	Original date of issuance	Shareholder's Equity
		Down at val
12 13	Perpetual or dated	Perpetual
	Original maturity date	N-4 Amulia della
14	Issuer call	Not Applicable
15	Optional call date and redemption amount	_
40	Contingent call dates and redemption amount	<u>–</u>
16	Subsequent call dates, if applicable	_
4-	Dividends / coupons	
17	Fixed or floating dividend / coupon	<u> </u>
18	Coupon rate and any related index	<u> </u>
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	_
25	If convertible, full or partial conversion	_
26	If convertible, conversion rate	_
27	If convertible, mandatory or optional conversion	_
28	If convertible, instrument type convertible into	_
29	If convertible, issuer of instrument it converts into	_
30	Write-down feature	Not Applicable
31	If write-down, write-down trigger(s)	_
32	If write-down, full or partial	_
33	If write-down, permanent or temporary	_
34	If temporary write-down, description of write-up	_
	mechanism	
35	Position in subordination hierarchy in liquidation (specify	Ordinary Debt
	instrument type immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	_