November 10, 2023 Resona Holdings, Inc.

Some figures reported in "Financial Highlights for the First Quarter of Fiscal Year 2023" which was announced on August 10, 2023 should be corrected as shown below. The figures before and after the correction are underlined and surrounded with red frame.

Page13 Capital Adequacy Ratio (Reference) International standard

Before Correction							After Correction						
Net unrealized gains on							Net unrealized gains on						
available-for-sale securities*							available-for-sale securities*						
				,	(2022/2) (2022/6)				(01)				
(2023/3)	(2023/6)			(Cr	nange)	(.	(2023/3) (202		.3/6)		(Change)		
<u>343.0</u> <u>416.2</u>		<u>.2</u>	2		<u>+73.1</u>		<u>342.6</u> <u>415</u>		<u>3</u>		<u>+72.6</u>		
(Refer	ence) Inter	natio	onal sta	ndard			(Referen	ice) Inte	rnati	onal sta	ndard		
(JPY bn.)			2023/3	2023/6	Change		(JPY bn.)			2023/3	2023/6	Change	
Common Equity Tier1 capital ratio		(10)	14.10%	14.64%	+0.54%		Common Equity Tier1 ca	apital ratio	(10)	14.10%	14.64%	+0.54%	
Excluding net unrea	lized gains on	(11)	12.09%	12.22%	+0.13%		Excluding net unrealized of	gains on	(11)	12.09%	12.22%	+0.13%	
available-for-sale securities Tier1 capital ratio		(11)	14.11%	14.65%	+0.54%		available-for-sale securities Tier1 capital ratio		(12)	14.11%	14.65%	+0.54%	
Total capital ratio		(13)	14.35%	14.89%	+0.54%		Total capital ratio		(13)	14.35%	14.89%	+0.54%	
Common Equity Tier1 capital		(14)	2,413.1	2,513.0	+99.8	<u>Π</u>	Common Equity Tier1 capital		(14)	2,413.1	2,513.0	+99.8	
Instruments and reserves		(15)	2,494.9	2,597.4	+102.4		Instruments and reserves		(15)	2,494.9	2,597.4	+102.4	
Stockholders' equity		(16)	2,115.4	2,141.8	+26.4		Stockholders' equity		(16)	2,115.4	2,141.8	+26.4	
Net unrealized gains on available-for-sale securities*		(17)	343.0	416.2	+73.1		Net unrealized gains on avail securities*	able-for-sale	(17)	342.6	415.3	+72.6	
Adjusted non-controlling interests		(18)	3.8	4.1	+0.3		Adjusted non-controlling interests		(18)	3.8	4.1	+0.3	
Regulatory adjustments		(19)	81.7	84.4	+2.6		Regulatory adjustments		(19)	81.7	84.4	+2.6	
Other Tier1 capital		(20)	2.7	2.8	+0.0		Other Tier1 capital		(20)	2.7	2.8	+0.0	
Tier1 capital Tier2 capital		(21)	2,415.9	2,515.8	+99.9		Tier1 capital		(21)	2,415.9	2,515.8	+99.9	
Total capital (Tier1+Tier2)		(22)	40.8 2.456.7	40.9 2.556.8	+0.1		Tier2 capital Total capital (Tier1+Tier2)		(22)	40.8 2.456.7	40.9 2.556.8	+0.1	
Risk weighted assets		(24)	17.113.4	17.163.9	+50.5		Risk weighted assets		(24)	17.113.4	17.163.9	+50.5	
Including deferred gains available-for-sale securit		je relate	ed to net un	realized gai	ns on		ncluding deferred gains or k vailable-for-sale securities	osses on hed	ge rela	, .	,	ains on	