

Notice of Partial Correction to "Investor Relations Meeting for FY2022 -Business Results for FY2022 and Medium-term Management Plan- "

November 10, 2023
Resona Holdings, Inc.

Some figures reported in "Investor Relations Meeting for FY2022 -Business Results for FY2022 and Medium-term Management Plan- " which was announced on May 18, 2023 should be corrected as shown below. The figures before and after the correction are underlined and surrounded with red frame.

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Capital Adequacy Ratio
(Reference) International standard

Before Correction				After Correction			
Net unrealized gains on available-for-sale securities* (2023/3) (Change) <u>343.0</u> <u>(35.4)</u>				Net unrealized gains on available-for-sale securities* (2023/3) (Change) <u>342.6</u> <u>(35.8)</u>			
(Reference) International standard				(Reference) International standard			
(JPY bn)				(JPY bn)			
	2022/3	2023/3	Change		2022/3	2023/3	Change
Common Equity Tier1 capital ratio (10)	13.43%	14.10%	+0.67%	Common Equity Tier1 capital ratio (10)	13.43%	14.10%	+0.67%
Excluding net unrealized gains on available-for-sale securities (11)	11.26%	12.09%	+0.83%	Excluding net unrealized gains on available-for-sale securities (11)	11.26%	12.09%	+0.83%
Tier1 capital ratio (12)	13.45%	14.11%	+0.66%	Tier1 capital ratio (12)	13.45%	14.11%	+0.66%
Total capital ratio (13)	13.81%	14.35%	+0.54%	Total capital ratio (13)	13.81%	14.35%	+0.54%
Common Equity Tier1 capital (14)	2,343.8	2,413.1	+69.2	Common Equity Tier1 capital (14)	2,343.8	2,413.1	+69.2
Instruments and reserves (15)	2,420.8	2,494.9	+74.0	Instruments and reserves (15)	2,420.8	2,494.9	+74.0
Stockholders' equity (16)	2,018.9	2,115.4	+96.5	Stockholders' equity (16)	2,018.9	2,115.4	+96.5
Net unrealized gains on available-for-sale securities* (17)	378.5	343.0	(35.4)	Net unrealized gains on available-for-sale securities* (17)	378.5	342.6	(35.8)
Adjusted non-controlling interests (18)	3.6	3.8	+0.1	Adjusted non-controlling interests (18)	3.6	3.8	+0.1
Regulatory adjustments (19)	76.9	81.7	+4.8	Regulatory adjustments (19)	76.9	81.7	+4.8
Other Tier1 capital (20)	2.6	2.7	+0.1	Other Tier1 capital (20)	2.6	2.7	+0.1
Tier1 capital (21)	2,346.5	2,415.9	+69.4	Tier1 capital (21)	2,346.5	2,415.9	+69.4
Tier2 capital (22)	62.3	40.8	(21.5)	Tier2 capital (22)	62.3	40.8	(21.5)
Total capital(Tier1+Tier2) (23)	2,408.8	2,456.7	+47.9	Total capital(Tier1+Tier2) (23)	2,408.8	2,456.7	+47.9
Risk weighted assets (24)	17,442.3	17,113.4	(328.8)	Risk weighted assets (24)	17,442.3	17,113.4	(328.8)
*Including deferred gains or losses on hedge related to net unrealized gains on available-for-sale securities				*Including deferred gains or losses on hedge related to net unrealized gains on available-for-sale securities			