

June 5, 2014

To Our Shareholders

Resona Holdings, Inc.

1-5-65 Kiba, Koto-ku, Tokyo

Kazuhiro Higashi

Director, President and Representative Executive Officer

PARTIAL CORRECTION TO “SUMMARY OF FINANCIAL STATEMENTS”

We hereby notify you that certain figures in “Summary of Financial Statements” for Fiscal Year 2013 posted on the website require correction in order to reflect the partial correction to “Consolidated Financial Results for Fiscal Year 2013” based on our notice titled “Notice of Partial Correction to “Consolidated Financial Results for Fiscal Year 2013” and “Financial Results Report for FY2013 (Reference Materials)”” announced on June 4, 2014. Therefore, we hereby would like to make the following correction with sincere apologies:

Correction (The correction parts are underlined.)

Pages 22 and 23 of “Summary of Financial Statements”

1. Consolidated Financial Statements

(8) Notes to Consolidated Financial Statements (Financial Instruments)

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

[Before correction]

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

(Millions of yen)

	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years
Deposits (*1)	¥ 32,827,711	¥ 2,042,718	¥ 875,476	¥ -	¥ -	¥ -
Negotiable certificates of deposit	1,944,420	5,440	-	-	-	-
Call money and bills sold	854,793	-	-	-	-	-
Payables under repurchase agreements	38,994	-	-	-	-	-
Payables under securities lending transactions	49,891	-	-	-	-	-
Borrowed money	<u>751,061</u>	<u>291,817</u>	493	38,313	15	-
Foreign exchange liabilities	1,173	-	-	-	-	-
Bonds (*2)	20,000	53,870	50,000	171,300	221,000	36,000
Due to trust account	533,844	-	-	-	-	-
Total	¥ <u>37,021,891</u>	¥ <u>2,393,846</u>	¥ 925,970	¥ 209,613	¥ 221,015	¥ 36,000

(*1) Demand deposits are included and presented in “one year or less” in the above table.

(*2) Bonds without maturity dates, which amounted to ¥144,283 million, are excluded from the above table.

[After correction]

(Note 4) Maturity analysis for bonds, borrowed money and other debts with interest

(Millions of yen)

	One year or less	One to three years	Three to five years	Five to seven years	Seven to ten years	Over ten years
Deposits (*1)	¥ 32,827,711	¥ 2,042,718	¥ 875,476	¥ -	¥ -	¥ -
Negotiable certificates of deposit	1,944,420	5,440	-	-	-	-
Call money and bills sold	854,793	-	-	-	-	-
Payables under repurchase agreements	38,994	-	-	-	-	-
Payables under securities lending transactions	49,891	-	-	-	-	-
Borrowed money	741,461	301,417	493	38,313	15	-
Foreign exchange liabilities	1,173	-	-	-	-	-
Bonds (*2)	20,000	53,870	50,000	171,300	221,000	36,000
Due to trust account	533,844	-	-	-	-	-
Total	¥ 37,012,291	¥ 2,403,446	¥ 925,970	¥ 209,613	¥ 221,015	¥ 36,000

(*1) Demand deposits are included and presented in "one year or less" in the above table.

(*2) Bonds without maturity dates, which amounted to ¥144,283 million, are excluded from the above table.