

Announcement Regarding the Application by Kotobukiya Co., Ltd. for the Commencement of Civil Reorganization Proceedings: Exposure of Daiwa Bank

Kotobukiya Co., Ltd. ("the Company," hereafter) filed a petition seeking judgement for commencement of Civil Reorganization Proceedings under *Minji-Saisei-Ho* (Civil Reorganization Law). Daiwa Bank Holdings, Inc. hereby announces that loans extended to the Company by The Daiwa Bank, Ltd. ("the Bank," hereafter), a subsidiary of Daiwa Bank Holdings, may become irrecoverable owing to this development.

1. Outline of the Company

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| (1) Name of the Company | Kotobukiya Co., Ltd. |
| (2) Head Office Address | 1-2 Ansei-machi, Kumamoto City |
| (3) Name of Representative | Kazunori Sudo |
| (4) Amount of Capital | 6,817 million yen |
| (5) Line of Business | Supermarket |

2. Fact Arisen to the Company and Date

The Company filed a petition seeking judgment for commencement of civil reorganization proceedings under *Minji-Saisei-Ho* (Civil Reorganization Law) on December 19, 2001.

3. Type and Amount of the Bank's Claims to the Company

Loans 3.9 billion yen

4. Influence on Forecasted Earnings of Daiwa Bank Holdings

The Bank has already made a necessary provision for loan loss reserve against its claims to the Company. Therefore, the previously announced forecast of consolidated earnings remains unaffected by this development.