Announcement Regarding Possible Delay in Claims Payments of Asia & Pacific Trade Center Co., Ltd., World Trade Center Building (Osaka), Inc., and Minatomachi Development Center Co., Ltd.

Resona Holdings, Inc. ("Resona HD") hereby gives notice that Asia & Pacific Trade Center Co., Ltd., World Trade Center Building (Osaka), Inc., and Minatomachi Development Center Co., Ltd. (the "Companies"), which are customers of its banking subsidiaries, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura) and The Kinki Osaka Bank, Ltd. ("Kinki Osaka Bank," President: Kunitsugu Hara), appealed for special arbitration to the Osaka Summary Court on June 20, 2003. As a result of this development, there arose a concern that the collection of the claims against the Companies could be delayed. Details were announced as follows:

### 1. Outline of the Company

(1) Corporate name Asia & Pacific Trade Center Co., Ltd.
(2) Address 2-1-10, Nankokita, Suminoe-ku, Osaka

(3) Representative Masaru Ishibe(4) Amount of capital 22,111 million yen

(1) Corporate name
 (2) Address
 (3) Representative
 World Trade Center Building (Osaka), Inc.
 1-14-16, Nankokita, Suminoe-ku, Osaka
 Fiichi Sakaguchi

(3) Representative Eiichi Sakaguchi (4) Amount of capital 9,400 million yen

(1) Corporate name Minatomachi Development Center Co., Ltd. (2) Address 1-4-1, Minatomachi, Naniwa-ku, Osaka

(3) Representative Yoshito Ohnishi
(4) Amount of capital 8,000 million yen

# 2. Fact Arisen to the Companies and Its Date

The Companies appealed for special arbitration to the Osaka Summary Court on June 20, 2003.

## 3. Amount of the Claims to the Companies

### Resona Bank

Asia & Pacific Trade Center Co., Ltd.

World Trade Center Building (Osaka), Inc.

Minatomachi Development Center Co., Ltd.

5.9 billion yen
7.6 billion yen
3.1 billion yen

### Kinki Osaka Bank

Asia & Pacific Trade Center Co., Ltd.

World Trade Center Building (Osaka), Inc.

Minatomachi Development Center Co., Ltd.

4.3 billion yen
0.8 billion yen
0.6 billion yen

Saitama Resona Bank and Nara Bank, other banking subsidiaries of Resona HD, have no claims

to the Companies.

4. Impact of This Development on the Earnings Forecast of Resona HD This development does not affect the earnings forecasts of Resona HD for the fiscal year ending March 31, 2004 which was announced on June10, 2003.