Announcement Regarding the Application of Civil Rehabilitation by Fukusuke Corporation

Resona Holdings, Inc. ("Resona HD," hereafter) hereby gives notice that Fukusuke Corporation ("the Company," hereafter), which is a customer of its subsidiary banks, Resona Bank, Ltd. ("Resona Bank," President: Yasuhisa Katsuta) and The Kinki Osaka Bank, Ltd. ("Kinki Osaka Bank," President: Kunitsugu Hara), filed an application for commencement of civil rehabilitation proceedings with the Osaka District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or their collection may be delayed. Details were announced as follows:

1. Outline of the Company

(1) Corporate name Fukusuke Corporation

(2) Address 1-1 Minamiyasui-cho 2-chome, Sakai-shi, Osaka-fu

(3) Representative Jyunji Fukushima (4) Amount of capital 3,937 million yen

(5) Line of business Manufacturing of textile goods

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of civil rehabilitation proceedings with the Osaka District Court on June 21, 2003.

3. Amount of Claims to the Company

Exposure of Resona Bank Loans: 1.7 billion yen Exposure of Kinki Osaka Bank Loans: 0.4 billion yen

Other banking subsidiaries of Resona HD, Saitama Resona Bank and Nara Bank, have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings of Resona HD

This development does not affect the earnings forecast of Resona HD for the fiscal year ending March 31, 2004 which was announced on June 10, 2003.