

August 19, 2003
Resona Holdings, Inc.

Announcement Regarding Risk of Irrecoverability of Claims to Leaman Inc.

Resona Holdings, Inc. ("Resona HD") hereby gives notice that Leaman Inc. ("the Company"), which is a customer of its banking subsidiary, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), filed an application for commencement of civil rehabilitation proceedings with the Nagoya District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or its collection may be delayed. Details were announced as follows:

1. Outline of the Company

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|-----------------------|---|
| (1) Corporate name | Leaman Inc. |
| (2) Address | 20-1 Terabedori 4-chome, Minami-ku, Nagoya |
| (3) Representative | Toshiaki Takahashi |
| (4) Amount of capital | 111 million yen |
| (5) Line of business | Manufacturing and sales of child seats and automobile parts |

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of civil rehabilitation proceedings with the Nagoya District Court on August 18, 2003.

3. Amount of Claims to the Company

Exposure of Resona Bank Loans: 2.1 billion yen
Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank, have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings of Resona HD

This development does not affect the earnings forecast of Resona HD for the fiscal year ending March 31, 2004 which was announced on June 10, 2003.