

December 24, 2003
Resona Holdings, Inc.

Announcement Regarding Assistance Provided for Revitalization of NaITO & Co., Ltd.

Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc. ("Resona HD") acceded to the business revitalization plan formulated by its customer, NaITO & Co., Ltd. ("the Company," hereafter). In accordance with the business revitalization plan, Resona Bank will provide the Company with the financial assistance as specified below.

1. Outline of the Company

- (1) Corporate name NaITO & Co., Ltd.
- (2) Address 1-11, Shouwamachi 2-chome, Kita-ku, Tokyo
- (3) Representative Neitoku Naito
- (4) Amount of capital 800 million yen
- (5) Line of business Wholesale of machinery and tool

2. Financial Assistance

Acquisition of stock through debt-equity swap	0.4 billion yen
Debt forgiveness	6.0 billion yen

- The above financial assistance is planned to be provided in March 2004.
- Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

3. Impact of This Development on the Forecasted Earnings of Resona HD

Most of the expected amount of loss arising from this development is covered by loan loss reserve. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2004, which were announced on November 25, 2003 remain unaffected.