

March 26, 2004
Resona Holdings, Inc.

Announcement Regarding Consent Given to Asano Engineering Co., Ltd.
for Its Proposed Plan of Private Liquidation

Resona Bank Ltd. ("Resona Bank," President: Masaaki Nomura) gave a consent to a private liquidation proposed by one of its customers, Asano Engineering Co., Ltd. ("the Company," hereafter). Details were announced as follows:

1. Outline of the Company

(1)	Corporate name	Asano Engineering Co., Ltd.
(2)	Address	9-11, Nihonbashihoncho 4-chome, Chuo-ku, Tokyo
(3)	Representative	Osamu Asai
(4)	Amount of capital	1,332 million yen
(5)	Line of business	General Construction Business

2. Fact Arisen to the Company

Resona Bank gave a consent to a private liquidation proposed by the Company.

3. Amount of Claims to the Company

Exposure of Resona Bank

Loans: 2.0 billion yen

Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

4. Impact of These Developments on the Forecasted Earnings of Resona HD

Resona Bank will dispose of the aforementioned claims to the Company in the current fiscal year. However, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2004, which were announced on November 25, 2003, remain the same.