

May 28, 2004
Resona Holdings, Inc.

Announcement Regarding Risk of Irrecoverability of Claims to Alles Co., Ltd.

Resona Holdings, Inc. ("Resona HD," hereafter) hereby gives notice that Alles Co., Ltd. ("the Company," hereafter), which is a customer of its banking subsidiary, Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), filed an application for commencement of special liquidation proceedings with the Tokyo District Court. As a result of this development, there arose a concern that the claims to the Company may become irrecoverable or their collection may be delayed. Details were announced as follows:

1. Outline of the Company

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|---------------------------------|--------------------------------------|
| (1) Corporate name | Alles Co., Ltd. |
| (2) Address | 4-14 Akabane 2-chome, Kita-ku, Tokyo |
| (3) Representative (Liquidator) | Yoshiaki Senou |
| (4) Amount of capital | 36 million yen |
| (5) Line of business | Real Estate Business |

2. Fact Arisen to the Company and Its Date

The Company filed an application for commencement of special liquidation proceedings with the Tokyo District Court on May 28, 2004.

3. Amount of Claims to the Company

Exposure of Resona Bank Loans: 34.0 billion yen
Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

4. Impact of This Development on the Forecasted Earnings of Resona HD

The aforementioned claims of Resona Bank are covered by loan loss reserves. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2005, which were announced on May 24, 2004, remain the same.