

November 26, 2004
Resona Holdings, Inc.

Announcement Regarding Financial Assistance Provided for Daikyo Incorporated

Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc., acceded to the Business Revitalization Plan formulated by Daikyo Incorporated ("the Company") and its five group companies (Daikyo Kanri Incorporated, Daikyo Jyutaku Ryutsu Incorporated, Okinawa Daikyo Incorporated, Daikyo Rental Incorporated and Daikyo Family Incorporated), for which the Industrial Revitalization Corporation of Japan decided to provide the assistance. Resona Bank will provide the Company with the financial assistance as specified below.

1. Outline of the Company

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|-----------------------|---|
| (1) Address | 24-13, Sendagaya 4-chome, Shibuya-ku, Tokyo |
| (2) Representative | Jiheï Yamazaki |
| (3) Amount of capital | 65,046 million yen |
| (4) Line of business | Real estate business |

2. Financial Assistance

- | | |
|----------------------|------------------|
| (1) Debt forgiveness | 15.8 billion yen |
|----------------------|------------------|
- The above financial assistance will be provided in March 2005.
 - Other banking subsidiaries of Resona HD, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Company.

3. Impact of This Development on the Forecasted Earnings

The anticipated losses arising from this development are covered by loan loss reserves. Therefore, the previous earnings forecasts of Resona HD for the fiscal year ending March 31, 2005, which were announced on November 25, 2004, remain the same.