## Announcement Regarding Financial Assistance Provided for Misawa Homes Holdings, Inc. and its 30 Group Companies

Resona Bank, Ltd. ("Resona Bank," President: Masaaki Nomura), one of the banking subsidiaries of Resona Holdings, Inc., acceded to the Business Revitalization Plan formulated by Misawa Home Holdings, Inc. and its 30 group companies ("the Companies") for which the Industrial Revitalization Corporation of Japan decided to provide the assistance. Resona Bank will provide the Companies with the financial assistance as specified below.

- 1. Outline of Misawa Homes Holdings, Inc.
- (1) Address 4-1, Nishi-Shinjuku 2-chome, Shinjuku-ku, Tokyo
- (2) Representative
  (3) Amount of capital
  (4) Line of business
  Kazuo Mizutani
  45,249 million yen
  Housing business
- 2. Recipients of the Financial Assistance among the 31 Companies

Misawa Homes Co., Ltd.

Misawa Techno Co., Ltd.

- 3. Amount and Type of Claims to the Two Companies and Amount of Financial Assistance
- (1) Resona Bank Loans: 3.5 billion yen

Financial Assistance: 2.0 billion yen

- The above financial assistance is planned to be provided at the end of May 2005.
- Other banking subsidiaries of Resona Holdings, Saitama Resona Bank, Kinki Osaka Bank and Nara Bank have no claims to the Companies.
- 3. Impact of This Development on the Forecasted Earnings

The expected loss of 2.0 billion yen arising from the aforementioned financial assistance will be disposed of in the current fiscal year. However, the previous earnings forecast for the fiscal year ending March 2005, which was announced on November 25, 2004, remains the same.