

June 6, 2008
Resona Holdings, Inc.

Announcement with Regard to the Change in the Exchange Rate Applied to the
Class B No.1 Preferred Share

Resona Holdings, Inc. ("Resona HD") hereby announces that the exchange rate for its Class B No.1 Preferred Share will be changed as follows:

1. The Change in the Exchange Rate Applied to Class B No.1 Preferred Share
Revised exchange rate 3.125 (Exchange rate before the revision : 2.034)
2. Date of Application
June 30, 2008
3. Reason for the Revision
The exchange rate will be revised in accordance with the pre-determined terms and conditions stipulated in the rights to request acquisition of Class B No.1 Preferred Share in the Supplementary Provisions of the Articles of Incorporation of Resona Holdings.