

March 27, 2009
Resona Holdings, Inc.

Approval for Merger Obtained

Resona Holdings, Inc. hereby announces that its subsidiaries Resona Bank, Ltd. (President: Hiroyuki Mizuta) and Resona Trust & Banking Co., Ltd. (President: Takashi Tanaka) obtained an approval today from the Financial Services Agency for a merger between the two banks in accordance with the Article 30, Paragraph 1 of the Banking Law.

Outline:

Day on which the merger takes effect:	April 1, 2009
Surviving company:	Resona Bank, Ltd.
Head office address:	2-1 Bingomachi 2-chome, Chuo-ku, Osaka
Representative:	Representative Director and President Hiroyuki Mizuta
Amount of capital:	279.9 billion yen.