

February 18, 2011
Resona Holdings, Inc.

Announcement Regarding the Adjustment of the Exchange Prices and the Floor Prices Applicable to Class C No.1 Preferred Stock and Class F No.1 Preferred Stock

Resona Holdings, Inc. (“Resona Holdings”) hereby announces that the exchange prices and the floor prices applicable to Class C No.1 preferred stock and Class F No.1 preferred stock will be adjusted as follows:

1. Adjustment of the Exchange Price and the Floor Price Applicable to Class C No.1 Preferred Stock
Exchange price after adjustment: JPY 1,501
(Exchange price before adjustment: JPY 1,512)
Floor Price after adjustment: JPY 1,501
(Floor Price before adjustment: JPY 1,512)

2. Adjustment of the Exchange Price and the Floor Price Applicable to Class F No.1 Preferred Stock
Exchange price after adjustment: JPY 3,240
(Exchange price before adjustment: JPY 3,264)
Floor Price after adjustment: JPY 3,240
(Floor Price before adjustment: JPY 3,264)

3. Date of Application
From February 19, 2011

4. Reason for the Adjustment
The exchange prices and the floor prices will be adjusted in accordance with the pre-determined terms and conditions stipulated for the put options of each preferred stock in the Supplementary Provisions of the Articles of Incorporation of Resona Holdings.

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