

May 20, 2011
Resona Holdings, Inc.
Resona Bank, Ltd.

**Announcement Regarding Partial Amendment to the Capital and Business Tie-up
between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd.**

Resona Holdings, Inc. hereby announces a partial amendment to the Press Release dated April 15, 2011 regarding the Capital and Business Tie-up between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd. The content of the amendment is described as below:

I. Content of the Amendment

The acquisition of the shares in P.T. Bank Resona Perdania by The Shizuoka Bank was initially scheduled in the end of April to Middle of May 2011. With certain delay in necessary procedures, the acquisition is now expected to complete in June 2011 or later. We will announce the acquisition date as soon as it is fixed.

Other than the above mentioned matter, there is no change in the Business Tie-up between P.T. Bank Resona Perdania and The Shizuoka Bank, Ltd.

II. Future Outlook

The impact on the Resona Holdings's consolidated business performance will be limited.