

June 27, 2012

Resona Holdings, Inc.
Seiji Higaki
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange
and the Osaka Securities Exchange)

**Notice of Correction to “Summary of Financial Results for the Fiscal Year 2011”
of Resona Bank, Ltd.**

A figure reported in “Summary of Financial Results for the Fiscal Year 2011” of Resona Bank, Ltd., which was announced on May 11, 2012, should be corrected as shown below. The figures before and after the correction are underlined.

Description

1. Correction

“Summary of Financial Results for the Fiscal Year 2011” of Resona Bank, Ltd. (Page 2)
“Total income taxes” for the fiscal year ended March 31, 2012 reported on Consolidated Statements of Income

(Before correction)

	<i>(Millions of yen)</i>	
	For the fiscal year ended March 31, 2011	For the fiscal year ended March 31, 2012
(omitted)		
Income before income taxes and minority interests	161,401	188,075
Income taxes – current	(9,808)	(5,173)
Income taxes – deferred	60,687	(2,492)
Total income taxes	50,878	<u>(7,655)</u>
Income before minority interests	110,523	195,741
Minority interests in net income	3,352	3,996
Net income	107,171	191,744

(After correction)

	<i>(Millions of yen)</i>	
	For the fiscal year ended March 31, 2011	For the fiscal year ended March 31, 2012
(omitted)		
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