

September 10, 2004
Resona Holdings, Inc.

Statement on Today's Media Report

Today, some media reported that Resona Holdings, Inc. and Nomura Securities Co., Ltd. would forge a business alliance in the field of securities intermediation services. Such a tie-up with Nomura Securities is under considerations at present. However, no specific details have been determined and therefore we are not in a position to make a public announcement at this point.