



April 1, 2019

To whom it may concern

Company Name      Resona Holdings, Inc.  
Representative     Director, President and Representative  
                             Executive Officer Kazuhiro Higashi  
(Code 8308 1st section of Tokyo Stock Exchange)

**Announcement Regarding the Completion of Merger between Consolidated  
Subsidiaries of Resona Holdings, Inc.**

Resona Holdings, Inc. ("RHD" hereafter) hereby announces that Kansai Urban Banking Corporation and The Kinki Osaka Bank, Ltd., both of them were wholly-owned subsidiaries of Kansai Mirai Financial Group, Inc. ("KMFG" hereafter, President: Tetsuya Kan) have merged today and started as Kansai Mirai Bank, Ltd. ("KMB" hereafter, President: Tetsuya Kan). KMFG is one of consolidated subsidiaries of RHD. KMB aims at becoming a regional financial institution that is evaluated "absolutely essential" from customers and contributes to strengthening the Kansai economy together with The Minato Bank, Ltd. (President: Hiroaki Hattori), under KMFG, by sharing distinctive strengths each bank has developed, while utilizing Resona Groups' trust, real estate functions and the operational reforms know-how.