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You should be aware that the issuer may purchase securities otherwise than under the exchange offer, such as in open market or privately negotiated purchases.

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December 10, 2020

To whom it may concern

Company Name: Resona Holdings, Inc.
(Name of Representative: Masahiro Minami, President and Representative Executive Officer)
(Securities code: 8308; Tokyo Stock Exchange First Section)

(Correction) Notice Regarding Partial Correction of the “Notice Regarding Results of the Tender Offer for Shares of Kansai Mirai Financial Group, Inc. (Securities Code: 7321)”

We hereby notify that, upon completion of our confirmation of the number of voting rights pertaining to shares (including shares that fall under the definition of Article 7(1)(iii) of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) of Kansai Mirai Financial Group Inc. owned by Resona Asset Management Co., Ltd. (which falls under the definition of a specially related party based on our formal standards), as of today, some portions of the “Notice Regarding Results of the Tender Offer for Shares of Kansai Mirai Financial Group, Inc. (Securities Code: 7321)” which was announced today should be corrected as follows. The applicable portions before and after the correction are underlined.

2. Results of the Purchase

(4) Changes in Share Ownership Ratio after the Purchase Page 5

(Before correction)

Number of voting rights pertaining to shares owned by the Tender Offeror before the purchase	1,907,211 voting rights	(Share ownership ratio before the purchase: 51.15%)
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Number of voting rights pertaining to shares owned by specially related parties before the purchase	809,295 voting rights	(Share ownership ratio before the purchase: 21.70%)
Number of voting rights pertaining to shares owned by the Tender Offeror after the purchase	2,251,626 voting rights	(Share ownership ratio after the purchase: 60.39%)
Number of voting rights pertaining to shares owned by specially related parties after the purchase	<u>515,197</u> voting rights	(Share ownership ratio after the purchase: 13.82%)
Number of voting rights of all shareholders of the Target Company	3,718,366 voting rights	

(Partially omitted)

(Note 2) The “number of voting rights pertaining to shares owned by specially related parties after the purchase” is the total sum of: (i) the number of voting rights pertaining to shares (including shares that fall under the definition of Article 7(1)(iii) of the Order; the same applies in this (Note 2) below) owned by Resona Asset Management Co., Ltd., which falls under the definition of a specially related party based on the formal standards of the Tender Offeror (for the purpose of this (Note 2), the “Specially Related Party”), as of December 9, 2020 (16,733 voting rights); and (ii) the number of voting rights pertaining to shares owned by specially related parties (excluding the Specially Related Party) as of today. The Tender Offeror will confirm the number of voting rights pertaining to shares owned by the Specially Related Party as of today; and if any correction is necessary, it will disclose details of the correction.

(The remainder is omitted)

(After correction)

Number of voting rights pertaining to shares owned by the Tender Offeror before the purchase	1,907,211 voting rights	(Share ownership ratio before the purchase: 51.15%)
Number of voting rights pertaining to shares owned by specially related parties before the purchase	809,295 voting rights	(Share ownership ratio before the purchase: 21.70%)
Number of voting rights pertaining to shares owned by the Tender Offeror after the purchase	2,251,626 voting rights	(Share ownership ratio after the purchase: 60.39%)
Number of voting rights pertaining to shares owned by specially related parties after the purchase	<u>515,239</u> voting rights	(Share ownership ratio after the purchase: 13.82%)
Number of voting rights of all shareholders of the Target Company	3,718,366 voting rights	

(Partially omitted)

(Note 2) The “number of voting rights pertaining to shares owned by specially related parties after the purchase” is the total sum of: (i) the number of voting rights pertaining to shares (including shares that fall under the definition of Article 7(1)(iii) of the Order; the same applies in this (Note 2) below) owned by Resona Asset Management Co., Ltd., which falls under the definition of a specially related party based on the formal standards of the Tender Offeror (for the purpose of this (Note 2), the “Specially Related Party”), as of today (16,775 voting rights); and (ii) the number of voting rights pertaining to shares owned by specially

related parties (excluding the Special Related Party) as of today.

(The remainder is omitted)

End